



## THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

Registered Office: Mandlik House Mandlik Road Mumbai 400 001 India

Tel 91 22 6639 5515 Fax 91 22 2202 7442

Website: www.tajhotels.com

E-mail : investorrelations@tajhotels.com

September 30, 2016

To,

### **The General Manager**

BSE Limited

Department of Corporate Services

P.J. Towers

Dalai Street

Mumbai- 400 001

**Stock Code: 500850**

Dear Ma'am/ Sir,

**Re: Intimation of effectiveness of the scheme of arrangement between The Indian Hotels Company Limited, International Hotels Management Services LLC and their respective shareholders and creditors**

This is with reference to our letters dated October 16, 2015, October 19, 2015, March 23, 2016, March 29, 2016, May 05, 2016 and September 19, 2016 in relation to the scheme of arrangement between The Indian Hotels Company Limited (“**Company**”) and International Hotels Management Services LLC (“**Transferor Company**” or “**IHMS**”) and their respective shareholders and creditors under the provisions of Sections 391 to 394 of the Companies Act, 1956, read with Section 52 of the Companies Act, 2013, Section 78 and Sections 100 to 103 of the Companies Act, 1956 (“**Scheme**” or “**Scheme of Arrangement**”).


We wish to inform you that the Hon’ble High Court of Judicature at Bombay *vide* its order dated August 12, 2016 has approved the Scheme (certified copy of the order is received on September 7, 2016) which has been filed with the jurisdictional Registrar of Companies on September 15, 2016. The other conditions to effectiveness of the Scheme as specified in Clause 18(a) of the Scheme have subsequently been fulfilled including the filing of the “Certificate of Merger” with the office of the Secretary of State of the State of Delaware on September 29, 2016. Accordingly, the “Effective Date” of the Scheme is September 29, 2016, being the last of the dates on which all the conditions and matters referred to in Clause 18(a) of the Scheme occur or have been fulfilled or waived in accordance with the Scheme. Pursuant thereto, in accordance with the terms of the Scheme, IHMS has amalgamated with the Company, and has ceased to exist as a separate legal entity as per the applicable law in the State of Delaware, and is deemed to be dissolved without winding up for the purposes of The Companies Act with effect from the Appointed Date *i.e.* January 1, 2016.

This letter is provided in accordance with the requirements of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 including Regulation 30 thereof.

You are requested to kindly take above information on your records.

Thanking you.

Yours sincerely,



**Beqjal Desai**

Vice President- Legal and Company Secretary